



**CONSENT FOR TREATMENT AS PROFESSIONAL INVESTOR**

The *Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission* permits registered persons to treat certain clients as “Professional Investors” as defined under Part 1, Schedule 1 of the Securities and Futures Ordinance. After reading the notice and explanation, including the potential risks and consequences of being treated as a Professional Investor, kindly sign in the space provided if you give your consent to the same.

1. I/We (the “Client”) confirm that the Client is:
  - a) An individual, either alone or with any of his associates on a joint account, a corporation or partnership with a collective portfolio, either exclusively with COL Securities (HK) Limited (“COLHK”) or in combination with other investments, of not less than HK\$8 million or its equivalent in any foreign currency;
  - b) A trust corporation having been entrusted under the trust or trusts of which it acts as a trustee with total assets of not less than HK\$40 million or its equivalent in any foreign currency [*For 1(a) or (b), please submit a copy of your audited financial statements dated within the past 16 months or custodian statements within the past 12 months*] ; or
  - c) A Financial Industry Professional. [*Please submit a copy of your license or registration.*]
2. The Client further confirms that, in relation to the products and markets in which the Client will invest in, the Client:
  - a) Has investment experience in relevant products and markets;
  - b) Has entered into at least 40 investment transactions in the past year;
  - c) Has at least 2 years of experience dealing in the relevant markets (or markets with similar characteristics); or
  - d) Is aware of the risks involved in trading the relevant markets.
3. The Client has read the following explanation on the potential risks and consequences of being treated as a Professional Investor and acknowledges that if considered as a Professional Investor, COLHK is no longer required to:
  - a) Establish the Client’s financial situation, investment experience and investment objectives;
  - b) Provide the Client with information about COLHK’s business or identity and status of employees or others acting on behalf of COLHK with whom the Client may have contact with;
  - c) Confirm promptly with the Client the essential features of a transaction after effecting the same for said Client; and
  - d) Provide the Client with documentation on the Nasdaq-Amex Pilot Program.
4. The Client understands that he has the right to withdraw from being treated as a Professional Investor upon written notice to COLHK.
5. The Client confirms that the Client has read and agreed to the terms of this document, which has been explained to the Client in a language that the Client understands. COL reserves the right to amend this document and shall inform the Client of said new or revised terms and conditions by mail, email, or notice in the company website. In case the Client has any objections to said amended terms and conditions, he must inform COL of such fact immediately. The Client’s continued use of the Account after receive of notice is an implied acceptance of this document, as amended by the additional terms and conditions.
6. If COL solicits the sale of or recommends any financial product to the Client, the financial product must be reasonably suitable to the Client having regard to the Client’s financial situation, investment experience, and investment objectives. No other provision of this Agreement or any other document COL may ask the Client to sign and no statement COL may ask the Client to make derogates from this clause.

By signing and returning this declaration with all the required supporting documents, the Client agrees to be treated as a Professional Investor and acknowledges that COLHK sufficiently explained the risks and consequences thereof. The Client further undertakes to inform COLHK promptly in the event that any information set out above ceases to be accurate, true, and correct.

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Printed Name of Client

\_\_\_\_\_

Account No.

\_\_\_\_\_

Signature

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Date Signed